Tuesday, 17th September 2013

National Licenses
Backfiles and Archives for Switzerland

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Historical context and SUK-program

1999

Prestudy

by Conference of Swiss University Libraries

(KUB/CBU)

2000-2005

national project

Start-up financing of Swiss Confederation

Promotion of product acquisition for current content by SUK/CUS with 14 mio. CHF

50 % share of member libraries

2006-2016

continuing activities in licensing electronic ressources
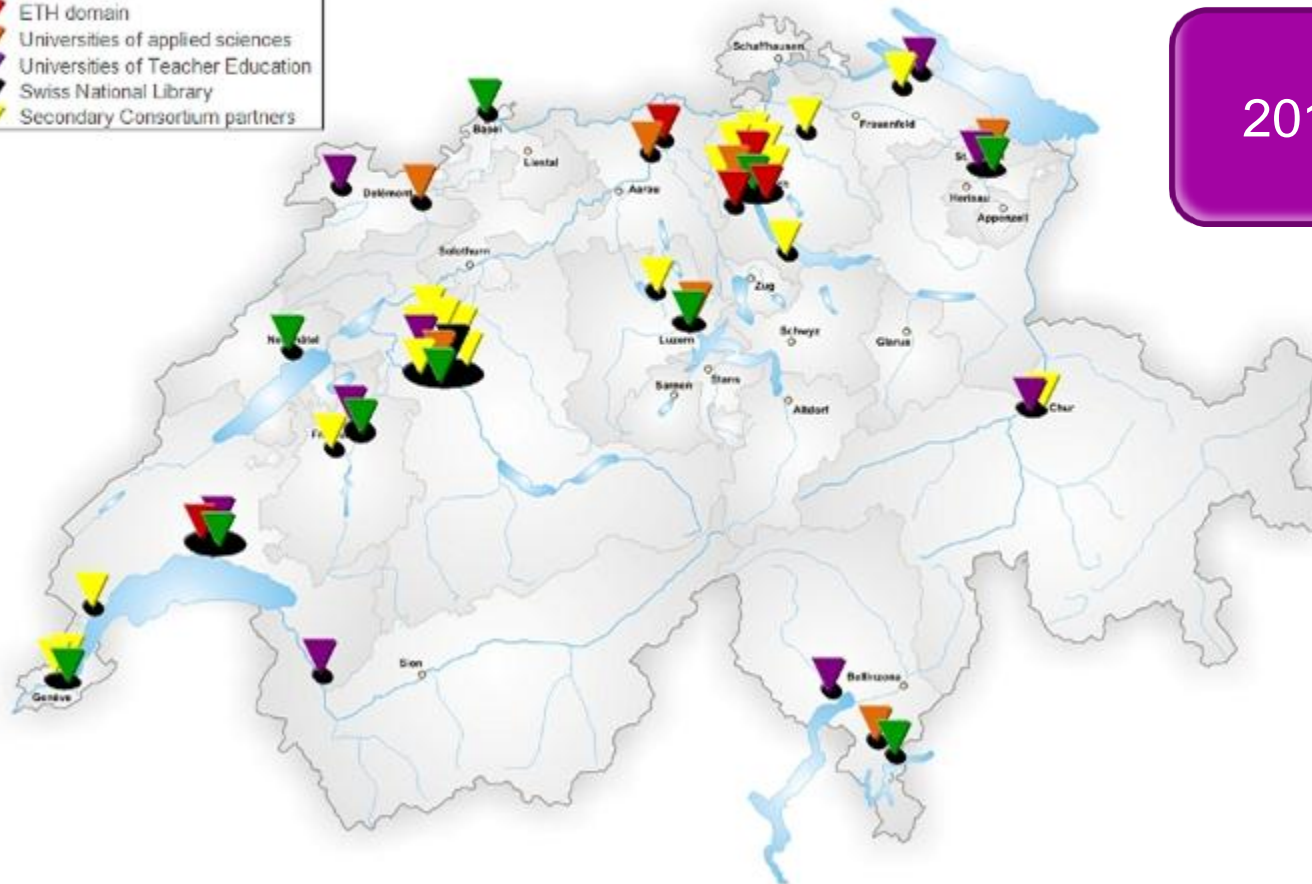
100% financed by members

- Central office
- Acquisition of licenses
   2012 about 22.3 mio. CHF spent for electronic ressources

Addresses of all primary consortium partner libraries, with contact details.

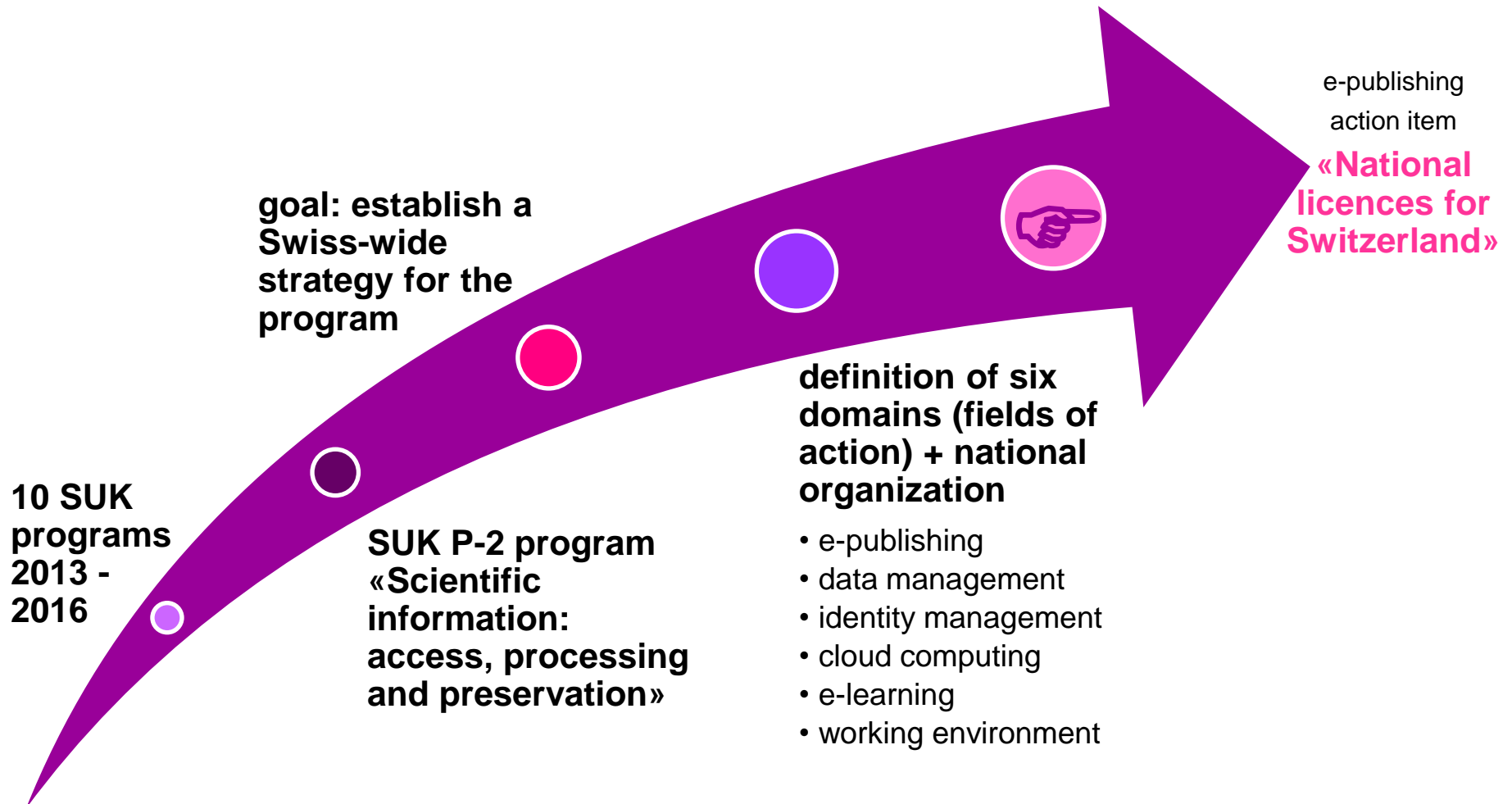Addresses of all secondary consortium partners, with contact details.

2013: 60 libraries

e-publishing
action item
«National licences for Switzerland»

goal: establish a Swiss-wide strategy for the program

10 SUK programs 2013 - 2016

definition of six domains (fields of action) + national organization

• e-publishing
• data management
• identity management
• cloud computing
• e-learning
• working environment

SUK P-2 program «Scientific information: access, processing and preservation»

Access for all Swiss Universities:

Cantonal Universites, Domain of the Federal Institutes of Technology (ETHZ, EPFL, Lib4RI), National Library, Universities of Applied Sciences, Universities of Teacher Education

Access for all CSAL members

Nationwide access for all residents in CH

1 IBM: Foundation of an overall strategy for the program

2 Strategy groups working out action items/stretegy for each domain

3 Consolidation of sub-strategies into an overall strategy

4 Project implementation 2014-2016

Spring to summer 2013:

IBM foundation of an overall strategy

Summer 2013 strategy groups

Working out strategy for each field of action

Ocotber 11, 2013

Submission deadline for strategies for each field of action

End of 2013

Strategy adopted by CRUS

Nov. 7 to Dec. 14, 2013

Call for proposals for projects

January 27, 2014

CRUS: Approving projects

Service for all Swiss Universities →

Grant access to scholarly information Universities in Switzerland / CSAL members (national licences)

•Negotiations
•International networking
•Cooperation
• Exchange of information

Observing the international development of access to scholarly information

Taking part in the innovation process
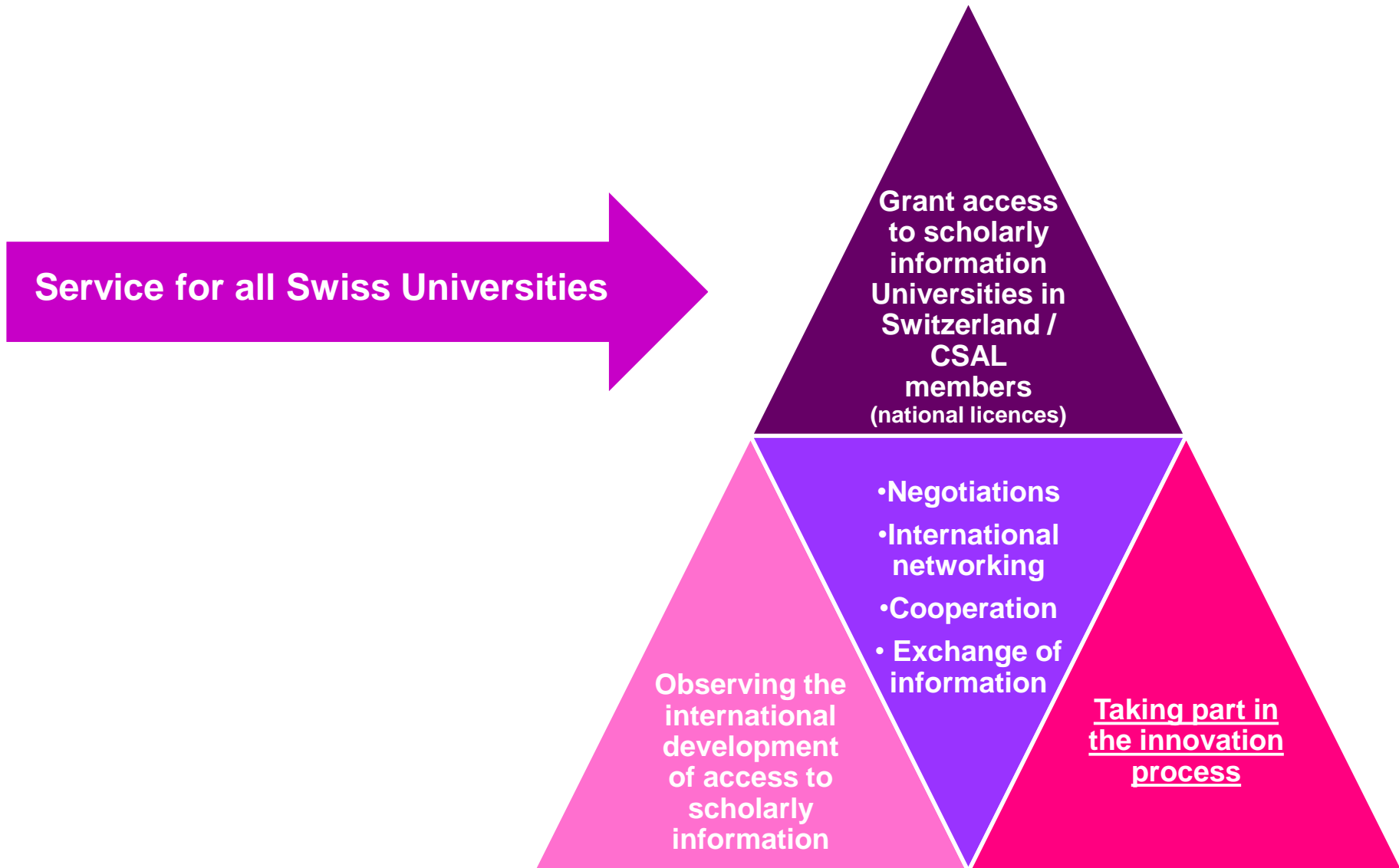
The survey of the consortium

1. Offer Prerequisites

2. Offers & Survey

3. Survey Evaluation

1. Offer Prerequisites

Licensing model
- One-off expenditure
- No follow-up costs (maintenance fee)
- Free access to publisher's server
- Delivery of free data and metadata

Discount and Credit
- Discount?
- Will consortium members receive a credit for already purchased contents?

Licensing options
- Option 1: Nation-wide access (inhabitants of Switzerland including private users)
- Option 2: Access for all CSAL members

Content
- Concluded collections
- Journal Archives
- Full-text Database
- eBooks Archives

Coverage
- Complete collections
- Comprehensive subject areas
- Extensive number of years
- Extensive number of articles

User Groups
- Option 1: Nation-wide access
- Option 2: CSAL members

Access to Data

- Implementation in library catalogue
- IP-based, Shibboleth, remote access, password-driven
- No. of simultaneous users or unlimited

Access to Metadata

- Implementation in library catalogue
- Formats
- References for quality check
- Processing

IT

- Necessary processes?
- Technical requirements?

Long term availability

- How can long term availability be guaranteed?

Post cancellation access

- Do publishers cooperate with Portico or LOCKSS?

Storage

- Can files be stored or downloaded locally?

Open Access rights	• Green Road • Golden Road • Hybrid etc.
Usage rights	• Interlibrary Loan (ILL) • DRM-free content • Indexing rights
Archive rights	• Data delivery • Formats • Same format and usability as the online format?

Checklist for publishers

Rights		
Archive rights	• Data delivery? • Formats? • Same format and usability as the online format?	
Access rights	• **Option 1** – national level, all inhabitants of Switzerland • **Option 2** – all consortia members	
Access	• Via IP or Shibboleth • Remote access • Access via username and password • Platform • No. of simultaneous users	
Usage rights		
ILL		
Price includes	• **Free access to publisher's server** • Delivery of free metadata • Free data delivery	

Publishers need to be experienced CSAL partners

Long-term availability of content

Reliability of publisher

Professional support

Relevance of content
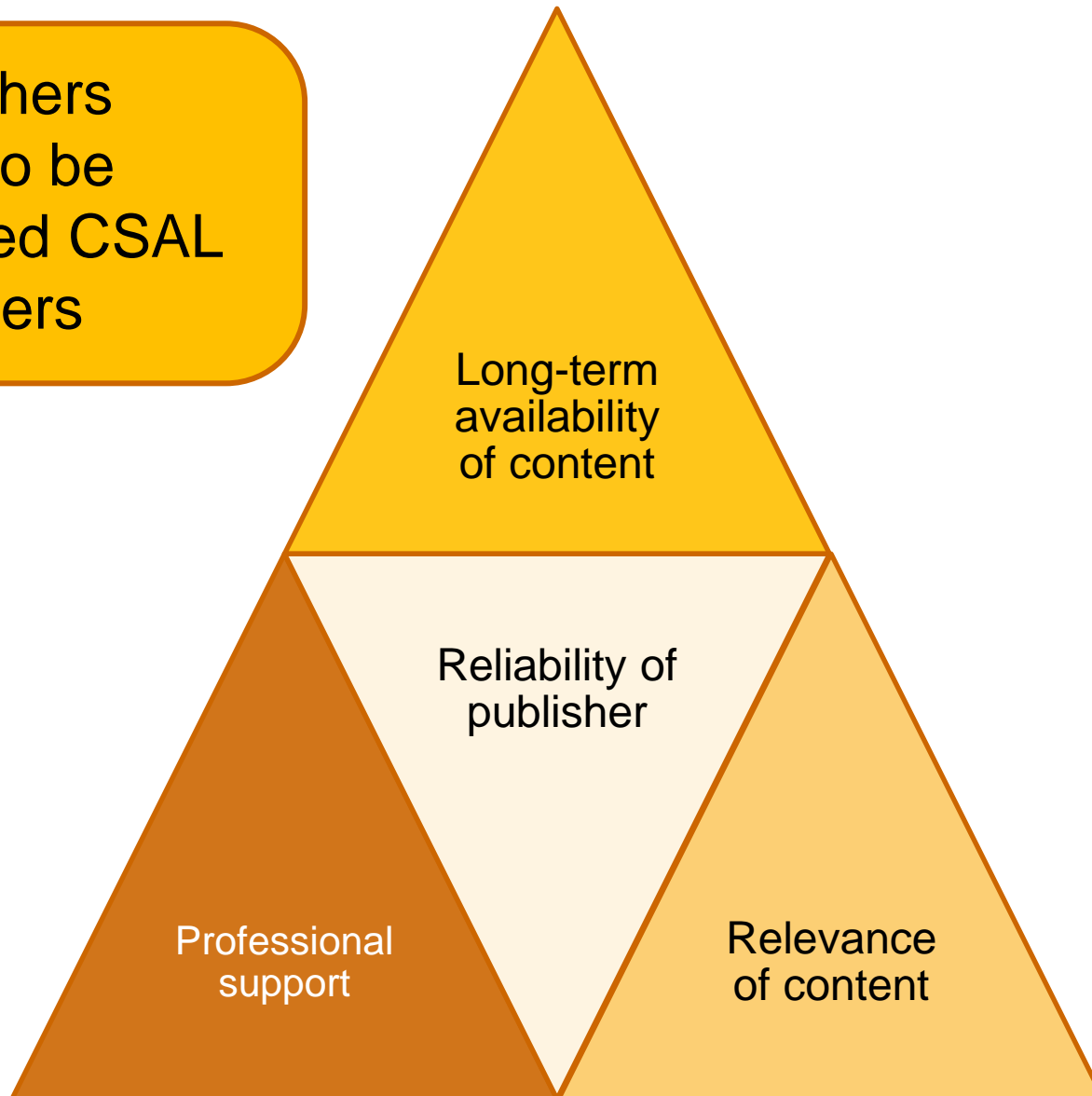
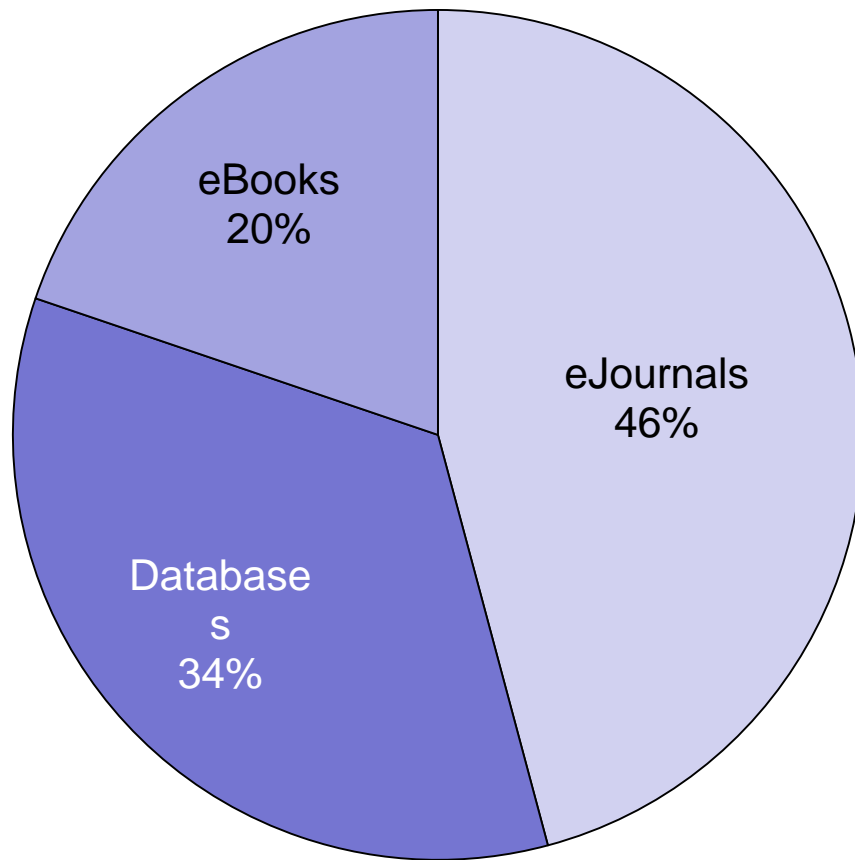# 2. Offers & Survey

Number of publishers

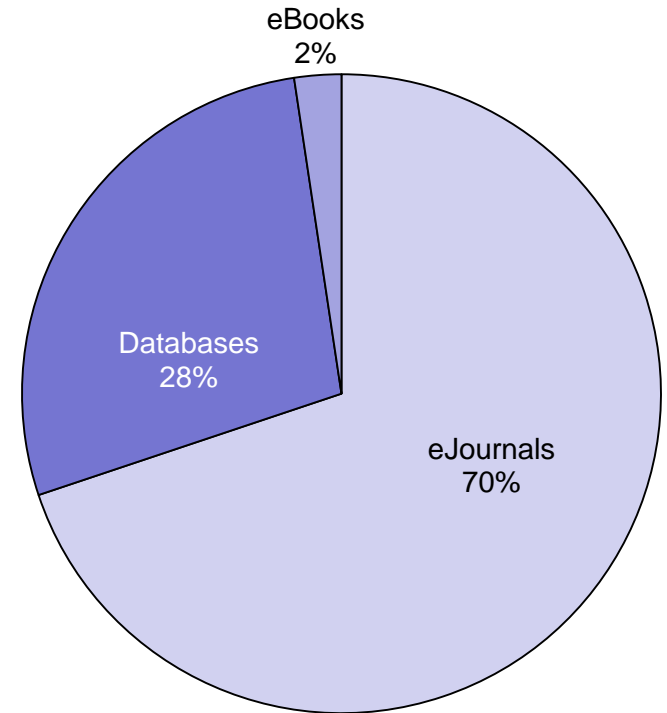- 45 out of 60 publishers and agencies participated in the National License survey

Number of products

- 96 different products were offered

OFFERS: PERCENTAGE OF PRODUCT TYPES

National Licenses survey 2013

CSAL expenditures 2012

National Licenses survey 2013:
- eJournals 46%
- Databases 34%
- eBooks 20%

CSAL expenditures 2012:
- eJournals 70%
- Databases 28%
- eBooks 2%

Nr.	Product (linked to the related checklists)	Publication type	Provider	Content	Years included
1	American Psychological Association E-Books	E-Books	American Psychological Association (APA)	APA Books E-Collections: 770 Chapters / APA Handbooks of Psychology series: 563 Chapters	2001-2014 APA Books E-collection / 2011-2013-APA Handbooks of Psyc
2	OECD iLibrary Books, Papers and Statistics	Database/E-Books/E-Journals	OECD	3'000 articles, 1-10 articles per journal, 5 billion statistics, 50'000 excel tables	All current and archive content: boo some selected journals since 1961); to 1961, the founding year of the Org
3	IOS Press	E-Books/E-Journals	IOS Publishing via Swets	56'336 articles (35'147 E-Journals, 21'189 E-Books)	1990-2010
4	Woodhead Publishing Online and Chandos Publishing Online	E-Books	Woodhead/Chandos via Swets	Woodhead: Over 17,000 chapters / Anywhere from 10-30 chapters per book	Chandos: 1997 to 2012 inclusive
5	Nomos eLibrary	E-Books	Nomos via Swets	Number of all packages: 4.047 publications (corresponds to «Nomos Gesamt 2007-2011» + «Nomos Gesamt 2012»)	2007 (573 publications) / 2008 (709 publications) / 2009 (688 publications)
6	JAMA & Archives Journals Backfiles Collection	E-Journals	American Medical Association (AMA) Publishing Group via Swets	A total of: 12,850 issues 421,487 articles	JAMA—Journal of the American M Archives of Dermatology (1920-199 Archives of Family Medicine (1992-
7	Journal of Clinical Oncology -Legacy Archive	E-Journals	ASCO	Full text online archive from Volume 1, N° 1 (January 1983 - December 1998) Completely searchable scanned images of printed pages for download in PDF format.	January 1983 - December 1998
8	Journal of Bone & Joint Surgery American edition - Archive	E-Journals	JBJS	Over 22,500 articles	1889-1995
9	The Merck Index Online	Database	Royal Society of Chemistry (RSC)	11,500 monographs as of April 2013, over 500 Organic Named Reactions	N/a
10	RSC Journals Archive 1841-2007	E-Journals	Royal Society of Chemistry (RSC)	260,000 articles	The RSC Journals Archive contain (and its forerunner societies) from and Proceedings of the Chemical S
11	E-Book Kollektion »RECHT 2004–2012«	E-Books	Duncker und Humblodt via Electronic Media Service Claremont-Fertl	1.652 E-Books Titlelist: https://intranet.consortium.ethz.ch/Documents/AngebotSchweizerNationallizenzen-	2004–2012
12	E-Book Kollektion »WISO 2004–2012«	E-Books	Duncker und Humblodt via Electronic Media Service Claremont-Fertl	264 E-Books Titlelist: https://intranet.consortium.ethz.ch/Documents/AngebotSchweizerNationallizenzen-	2004-2012
13	E-Journal Kollektion »Recht 2008–2012«	E-Journals	Duncker und Humblodt via Electronic Media Service Claremont-Fertl	3 Journals	2008-2012
14	E-Journal Kollektion »Wirtschafts- und Sozialwissenschaften 2008–2012«	E-Journals	Duncker und Humblodt via Electronic Media Service Claremont-Fertl	7 Journals	2008-2012
15	Nature Publishing Group - Archives	E-Journals	Nature Publishing Group	36 Journals	First year of publication - 2012 or las
16	Art & Architecture Archive	E-Journals	Proquest	16 periodicals in a single archive database.	1895 - 2005
17	British Periodicals I + II	Database	Proquest	472 journals Articles: 3,665,864 Average no. of articles per journal: 7,767	1683-1939
18	Congressional Hearings Digital Collection A	Database	Proquest	Unpublished House and Senate Hearings – 3,879 titles and 243,000 pages	Retrospective Collection A – 1824- Unpublished House Hearings (1824- Hearings (1824-1979)
19	Congressional Hearings Digital Collection B-E	Database	Proquest	Retrospective Collection B – 40,000 titles and 10,7 million pages Prospective Collection C – 9,268 titles and 1,7 million pages Prospective Collection D – 4.770 titles and 756.777 pages	Retrospective Collection B – 1980- Prospective Collection C – 2004-2(Prospective Collection D – 2011
20	Digital National Security Archive + Documents of British Policies Overseas	Database	Proquest	DNSA: 40 collections 650,000+ pages of content Documents are page images (PDF)	DNSA: 1945-current DBPO: 1926-current (volumes); 189
21	Early European Books Collections 1-4	Database	Proquest	Early European Books Foundation Collection (Collections 1-3) Early European Books Collection 4	1455 - 1700
22	Early English Books Online	Database	Proquest	125,000 books 25,000 with searchable text (Text Creation Partnership	1473 to 1701
23	Early European Books Collections 1-4 + Early English Books Online	Database	Proquest	Digitized facsimiles of 153,350 books	Mid 1400 to 1700
24	Entertainment Industry Magazine Archive	Database	Proquest	c. 900,000 articles (on completion). Currently 500,000 articles. When complete, EIMA will	Late 19th century to 2000 (where and

Primary consortium members

No Participation 12%

Participation 88%
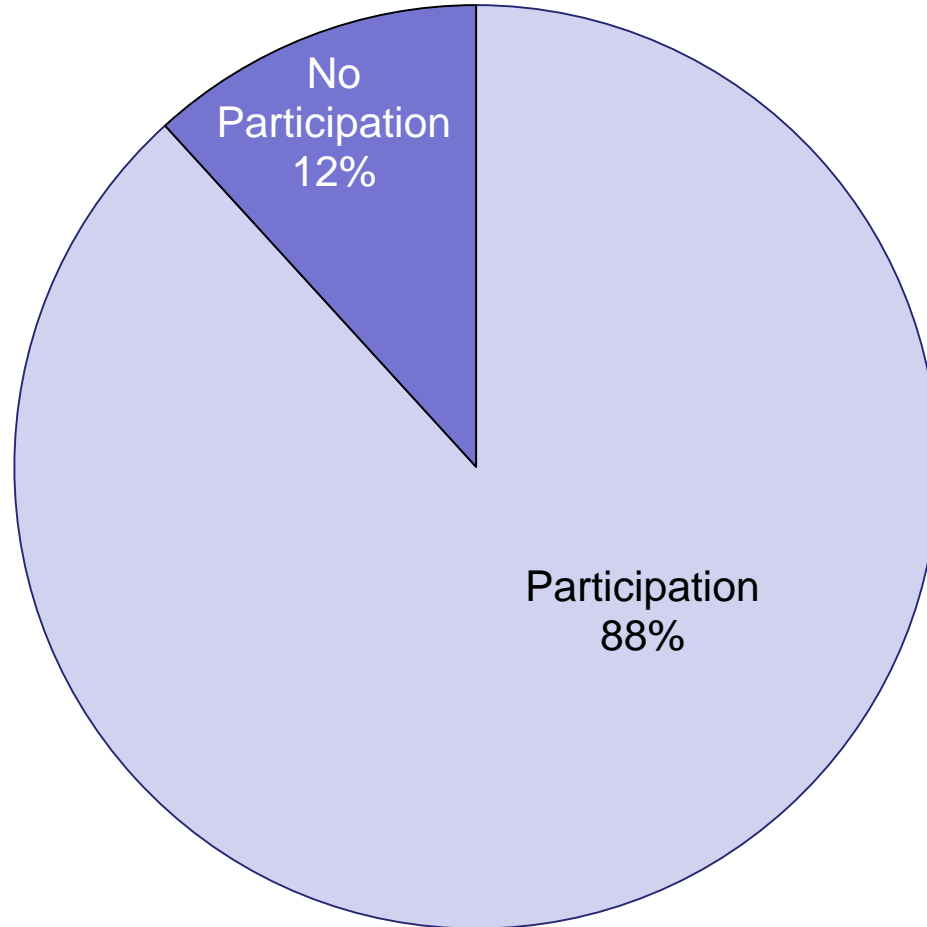
Secondary consortium members

Participation
20%

No
Participation
80%

Equal votes
- Primary consortium members
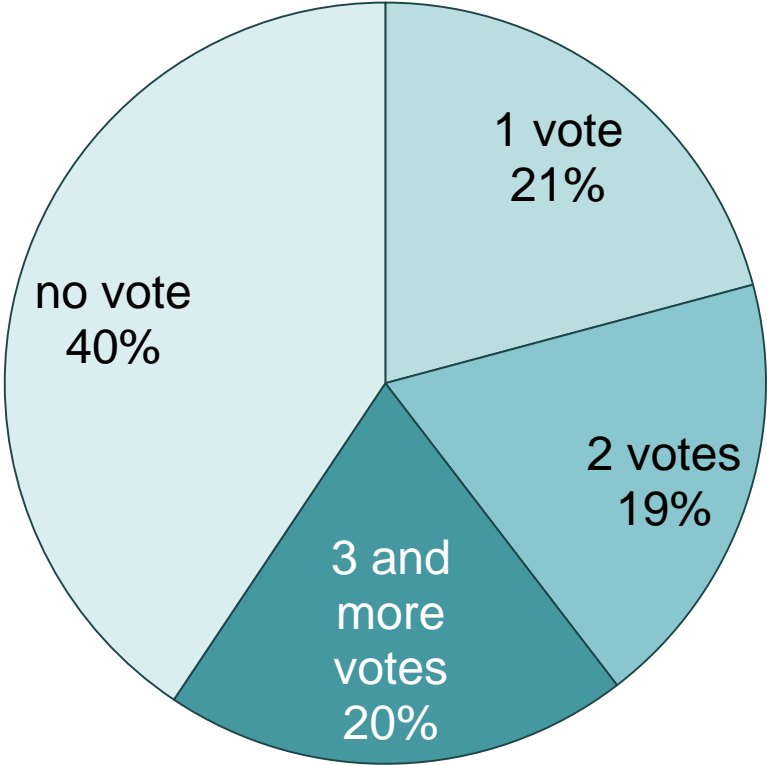- Secondary consortium members

Number of votes
- 9 votes per institution
- 3 x 3 different grades = priorities

Priorities
- 3 x priority 1 (highest)
- 3 x priority 2
- 3 x priority 3 (lowest)

3. Evaluation

No. of votes per product

Rank	3 and more votes	No. of votes
1	JSTOR Archive Collections	12
2	Springer Journal Archive (SJA)	11
3	Wiley-Blackwell Journals Archive	10
4	Elsevier ScienceDirect Backfiles	7
4	Taylor and Francis online archive collection	7
4	Books at JSTOR	7
5	Springer E-Books Archive (SBA)	6
6	Wiley-Blackwell Cochrane Library	5
7	OECD iLibrary Books, Papers and Statistics	4
7	De Gruyter Complete Journal Archive 1826-2012	4
7	Thieme E-Journal Backfiles	4
7	Oxford Journals Complete Archive	4
7	Historical Newspapers New York Times	4
8	Proquest Art & Architecture Archive	3
8	Project MUSE eBooks	3
8	Nineteenth Century Collections Online (NCCO) – 8 modules	3
8	Nomos eLibrary	3
8	The Merck Index Online	3

Priority 1
- 26 products were voted priority 1

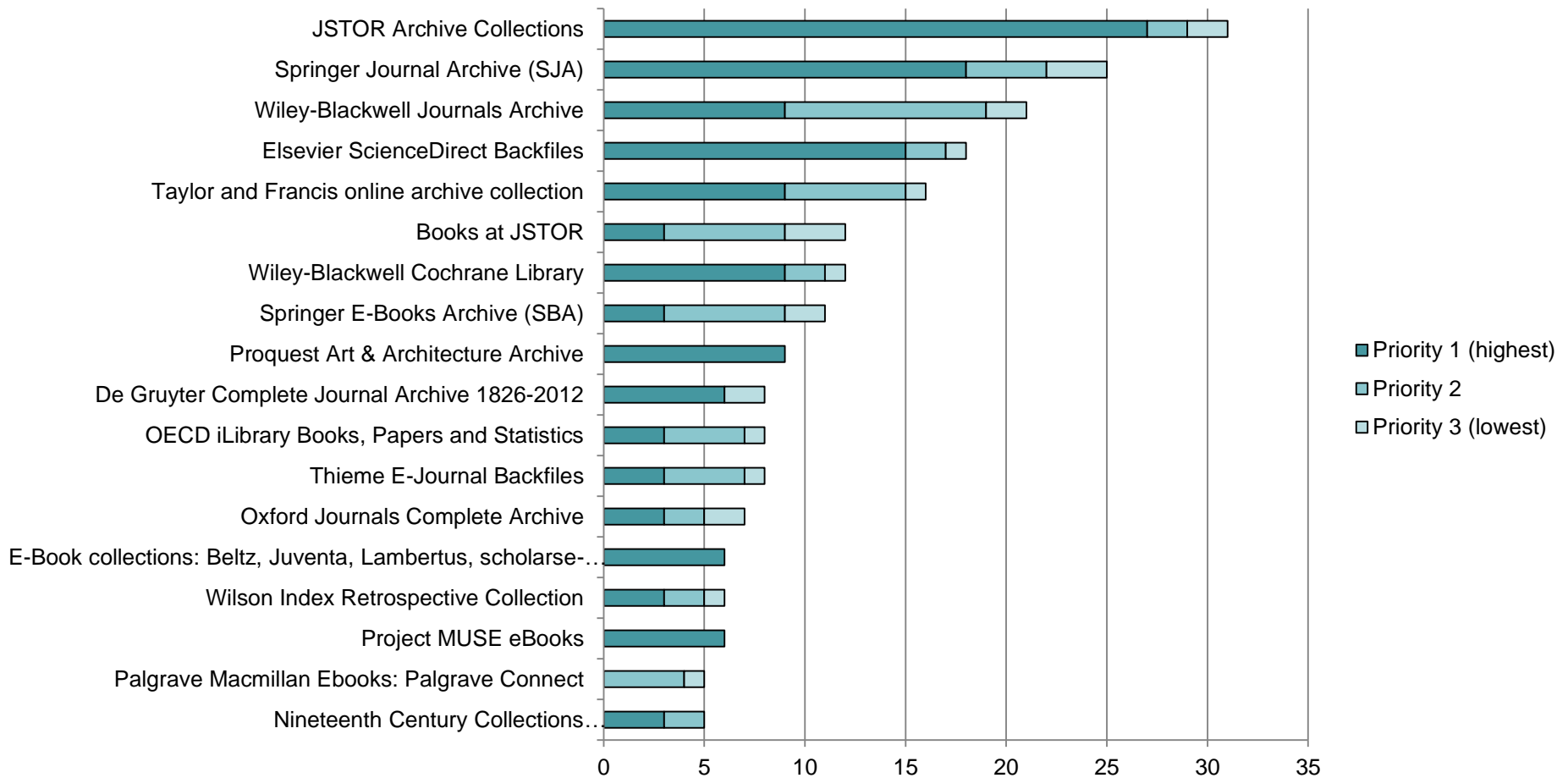**Priority 2**
- 29 products were voted priority 2
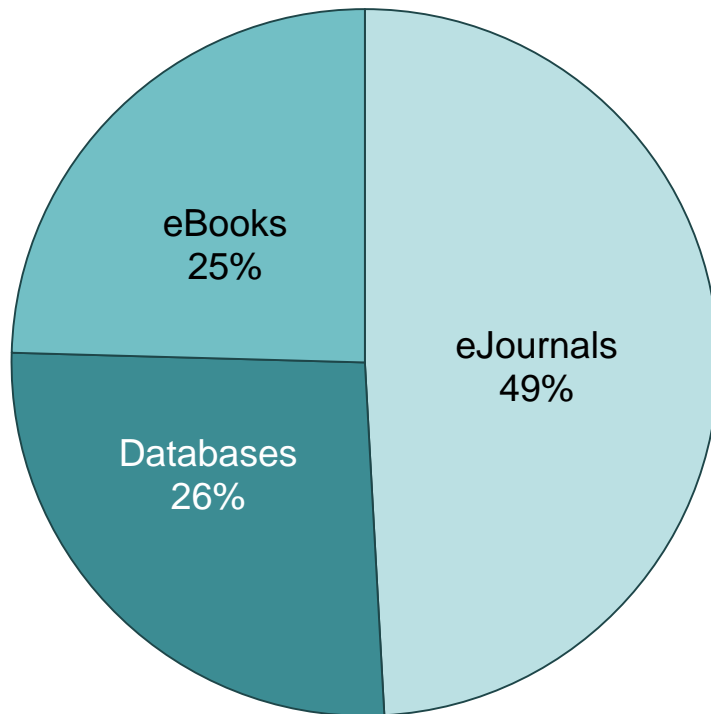
Priority 3
- 39 products were voted priority 3

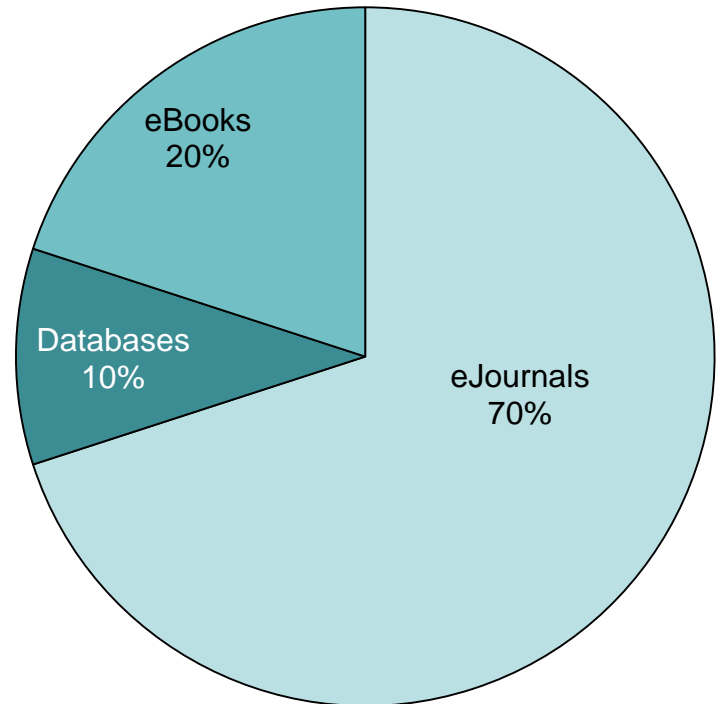| Rank	Product	Weight of priority 1
1	JSTOR Archive Collections	27
2	Springer Journal Archive (SJA)	18
3	Elsevier ScienceDirect Backfiles	15
4	Wiley-Blackwell Journals Archive	9
4	Taylor and Francis online archive collection	9
4	Wiley-Blackwell Cochrane Library	9
4	Proquest Art & Architecture Archive	9
5	OECD iLibrary Books, Papers and Statistics	6
5	E-Book collections: Beltz, Juventa, Lambertus, Kohlhammer, Linde, Campus, Ulmer	6
5	Wilson Index Retrospective Collection	6
6	Books at JSTOR	3
6	Springer E-Books Archive (SBA)	3
6	BROCKHAUS Wissensservice	3
6	De Gruyter Complete Journal Archive 1826-2012	3
6	Thieme E-Journal Backfiles	3
6	Oxford Journals Complete Archive	3
6	Project MUSE eBooks	3
6	Palgrave Macmillan Ebooks: Palgrave Connect	3
6	WISO: Wirtschafts- und Sozialwissenschaftliche Referenzen und Volltexte	3
6	Periodical Archive Online Collections 1-10	3
6	Nature Publishing Group - Archives	3
6	HeinOnline Law Journal Library	3
6	SAGE Deep Backfile (various subject packages) including journals from the Institute of Mechanical Engineers and Royal Society of Medicine.	3
6	The Economist Historical Archive 1843 – 2008 (rolling archive)	3
6	The Financial Times Historical Archive 1888-2009 (rolling archive)	3
6	Mary Ann Liebert Journals	3

Product ranking chart showing archive collections by priority level:

Product	Priority 1 (highest) / Priority 2 / Priority 3 (lowest)
JSTOR Archive Collections	~31
Springer Journal Archive (SJA)	~25
Wiley-Blackwell Journals Archive	~21
Elsevier ScienceDirect Backfiles	~18
Taylor and Francis online archive collection	~16
Books at JSTOR	~12
Wiley-Blackwell Cochrane Library	~12
Springer E-Books Archive (SBA)	~11
Proquest Art & Architecture Archive	~9
De Gruyter Complete Journal Archive 1826-2012	~8
OECD iLibrary Books, Papers and Statistics	~8
Thieme E-Journal Backfiles	~8
Oxford Journals Complete Archive	~7
E-Book collections: Beltz, Juventa, Lambertus, scholarse-…	~6
Wilson Index Retrospective Collection	~6
Project MUSE eBooks	~6
Palgrave Macmillan Ebooks: Palgrave Connect	~5
Nineteenth Century Collections…	~5

Legend:
- ■ Priority 1 (highest)
- ■ Priority 2
- ■ Priority 3 (lowest)

Products with at least 1 vote

Top 10 products

eBooks
25%

Databases
26%

eJournals
49%

eBooks
20%

Databases
10%

eJournals
70%

Follow-up

PROGRAM FOLLOW-UP

Time	Publisher	Product
10.50-11.10	De Gruyter	Journals Archive
11.10-11.30	Elsevier	Science Direct Backfiles
11.30-11.50	Q&A on De Gruyter and Elsevier	
11.50-13.20	Lunch	
13.20-13.40	JSTOR	Archive Collection & eBooks Archive
13.40-14.00	ProQuest	Art & Architecture Archive
14.00-14.20	Q&A on JSTOR and ProQuest	
14.20-14.40	Springer	Journals Archive & eBooks Archive
14.40-15.00	Taylor & Francis	Archive Collection
15.00-15.20	Wiley	Journals Archive & Cochrane Library
15.20-15.40	Q&A on Springer, Taylor & Francis and Wiley	
15.40-16.30	Discussion	

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http://lib.consortium.ch/index.php